BETWEEN THE LAKES
Primary Care

Dear Patient:

Enclosed in the letter you will find our new patient paperwork. We ask that you complete the paperwork prior to your appointment and either return it to us in the mail, fax it to us or bring into the **office 48 hours prior to your appointment.** If we do not have your completed paperwork you may be asked to reschedule your appointment. If you have any questions, please phone us at 864-888-4445. You will receive a reminder call approximately 2 days before your appointment.

Appointment checklist: (please be sure to bring to your appointment)

_____ Completed paperwork – 48 hours prior to appointment.

_____ Detailed medication list completed (prescription and over the counter medications) or
You may bring your medications in their original bottles with you.

_____ Insurance card(s) and a picture ID

Your appointment is scheduled for _____ at _____ am/pm with

Dr. _____.

Co pays will be collected at the time of your appointment. / Self-pay New Patient Co-pay is $100.

It is our policy not to prescribe controlled substances on the first visit. For patients already on controlled medications, the decision to continue these medications will be at the discretion of the provider, based on clinical evaluation and adequate documentation of need.

If deemed necessary by the physician, a referral to a specialist or pain management may be schedule.

Thank you,

Between the Lakes Primary Care

106 Ram Cat Alley, Seneca SC 29678 Phone (864) 888-4445 Fax (864) 888-4345

BETWEEN THE LAKES
Primary Care

Welcome To Our Practice

We would like to take this opportunity to welcome you to our practice, and look forward to the privilege of meeting your health care needs. Please don't hesitate to let us know at any time if we are not meeting your needs or if you have questions. We have a satisfaction survey that we would like for you to complete after your visit. This will allow us to know how we can better improve our service.

As a member of Oconee Physician Practices and an affiliated health partner with Oconee Medical Center; we are dedicated to providing high quality health care. We are a local non-profit medical group sponsored by the hospital. As a result, any bill you receive from us will have the name of **Oconee Physician Practices** as well as your physician name versus the name of this individual practice location. Completely

For your convenience, you may pay any open balances from other practices affiliated with Oconee Physician Practices at any of our locations.

PLEASE FIND BELOW A LIST OF ALL OUR PRACTICES:

Between the Lakes Primary Care
Blue Ridge Women's Center
Clemson-Seneca Pediatrics
Keowee Family Urology
Mountain Lakes Community Care
Mountain Lakes ENT and Allergy Center
Mountain Lakes Internal Medicine
Oconee Heart Center
Oconee Kidney Center
Oconee Multi-Specialty Clinic
Rheumatology Consultants
Seneca Medical Associates
Upstate Family Medicine
Upstate Surgical Associates

OCONEE
Physician Practices

Patient Information

Last Name				Social Sec #	
First Name				Birth Date	
Middle Name				Sex (M or F)	
Street Address				Race	
Suite / Apt #				Primary Language	
City		State		Zip		Marital Status	
Mailing Address				Legal Guardian	
City		State		Zip		Legal Guardian's Primary Phone	
Home Phone		Work Phone		Cell Phone	
Email Address					

Guarantor Information (Person Responsible For Bill)

Last Name				Social Sec #	
First Name				Birth Date	
Middle Name				Sex (Male or Fem)	
Street Address				Relationship	
City		State		Zip		Home Phone:	
Mailing Address				Work Phone:	
City		State		Zip		Cell Phone:	

Employment Information

Patient's Employer		Employer Phone	
Spouse's Employer			

Emergency Contact Information

Name		Relationship		Phone	

Physician Information

Name of Family Physician		City/State	
Name of Referring Physician		City/State	

Insurance Information For Patient– Provide complete and provide copy of insurance card(s)

Primary Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:
Secondary Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:
Additional Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:

I give permission to the provider's to treat the patient. _____
Signature of Responsible Party/Self

Assignment of Benefits: I hereby authorize payment of medical benefits directly to Oconee Physician Practices for their services and to release any information acquired in the course of my examination or treatment for insurance purposes. I understand that records may be transmitted electronically or by mail as required.

Signature Of Patient Or Guardian >> _____ **Date:** _____

HEALTH HISTORY QUESTIONNAIRE – Adult

Questions contained in this questionnaire are strictly confidential and will become part of your medical record.

BASIC INFORMATION	
Patient Name:	Date of Birth:
Last Provider Seen/Date:	
Allergies/Reaction: (☐None)	

PERSONAL HISTORY					
CHILDHOOD ILLNESSES	DATES (*most recent*):	IMMUNIZATIONS	DATES (*most recent*):	HEALTH MAINTENANCE	DATES (*most recent*):
☐ Measles:		☐ Tetanus:		☐ Eye Exam:	
☐ Mumps:		☐ Hepatitis:		☐ EGD:	
☐ Rubella:		☐ Flu:		☐ EKG:	
☐ Chickenpox:		☐ H1N1:		☐ Colposcopy:	
☐ Rheumatic Fever:		☐ Gardasil:		☐ Colonoscopy:	
☐ Polio:		☐ Pneumonia:		☐ Bone Density Screening:	
☐ Other:		☐ Zostavax:		☐ Other:	
☐ Other:		☐ PPD:		☐ Other:	
☐ Other:		☐Other:		☐ Other:	

MEDICAL HISTORY

Please check box labeled **C** *if the problem is* **Current**, *and* **P** *if the problem occurred in the* **Past**.

C	P	RESPIRATORY/ENT
		Hearing Problems
		Ringing in Ears
		Prolonged Hoarseness
		Sinus Trouble
		Vision Problems
		Bronchitis
		Chronic Cough
		Shortness of Breath
		Eye Pain
		Nose Bleeds
		Sore Throat
		Pneumonia
		COPD/OSA
		Asthma
		Wheezing
C	**P**	GASTROINTESTINAL
		Appetite
		Difficulty Swallowing
		Bloody/Tar-Like Stool
		Hepatitis
		Nausea/Vomiting
		Bowl Changes
		Abdominal Pain
		Jaundice
		Crohn's Disease
		Peptic Ulcer
		Gallbladder
		Constipation
		Diarrhea
		Diverticulosis
		Special Diet

C	P	CARDIOVASCULAR
		High Blood Pressure
		Irregular Pulse
		Fainting Spells
		Swollen Ankles
		Cold Numb Feet
		Varicose Veins
		Dizzy Spells
		Leg Pain/Fatigue
		Chest Pain/Pressure
		Palpitations
		Heart Murmur
C	**P**	EMOTIONAL
		Depression
		Mental Illness
		Mood Swings
		Thoughts of Death
		Sleep Problems
		Lack of Concentration
		Decreased Work Performance
		Anxiety
		Bipolar
C	**P**	URINARY
		>2 Overnight
		Stress Incontinence
		Kidney Stones
		Blood in Urine
		Urinary Tract Inf.
		Painful
		Low Flow
		Bed Wetting

FEMALES ONLY

Menstrual Flow:
☐ Regular ☐ Irregular ☐ Pain/Cramps

Date 1st day of last period:

☐ Flushing/Menopause

Sexually Active: ☐ Yes ☐ No

Sexual Problems: ☐ Yes ☐ No

Birth Control Method:

# of Pregnancies:

# of Miscarriages:

# of Live Births:

# of Abortions:

☐ Vaginal ☐ C-Section

Date of last Pap Smear:

☐ Normal ☐ Abnormal

Date of last Mammogram:

☐ Normal ☐ Abnormal

MALE ONLY

Check all that apply:
☐ Vasectomy ☐ Circumcision ☐ Inguinal Hernia

Sexually Active: ☐ Yes ☐ No

Sexual Problems: ☐ Yes ☐ No

Prostate Problems: ☐ Yes ☐ No

Last PSA date:

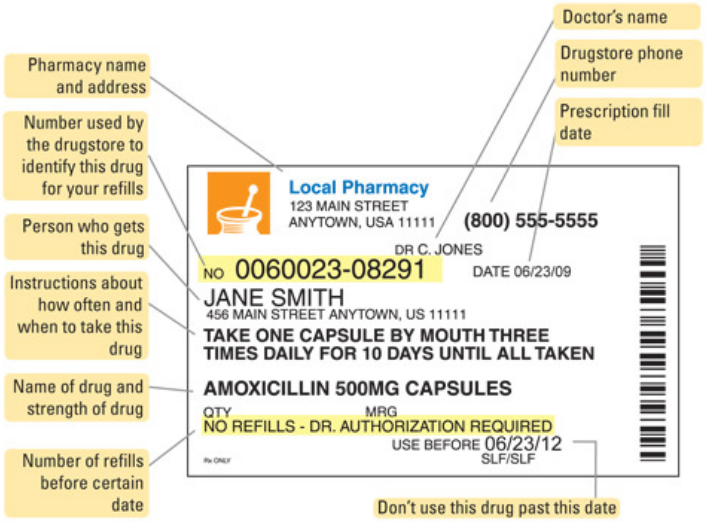
Other:

SURGERIES:

Name *(Last, First, M.I.):*	**DOB:**

LIST ALL MEDICATIONS THAT YOU ARE CURRENTLY TAKING: *(List additional on back)*

Please use the below example when completing the medication section.



Medication Name	Dose/Strength	Frequency

Person Completing Form: _____ Date: _____

Date:	
Home # :	
Birth date:	
☐ M ☐ F	

SOCIAL HISTORY QUESTIONNAIRE - (ADULT)

All questions contained in this questionnaire are strictly confidential and will become part of your medical record.

Name *(Last, First, M.I.):*

TOBACCO PRODUCTS:

Do you have a history of smoking or currently smoke:☐ Yes ☐ No

Type: ☐ cigarette ☐ cigar ☐ pipe

Start Date:_____ End Date:_____

Amount of cigarettes:

☐ less than 1 cigarette/day
☐ light (1-9 cigs/day)
☐ moderate (10-19 cigs/day)
☐ heavy (20-39 cigs/day)
☐ very heavy (40+ cigs/day)

Interested in quitting smoking: ☐ yes ☐ no
STOP DATE: _____

Smokeless:

Do you have a history with smokeless tobacco or currently use:
☐ Yes ☐ No

Type: ☐ chew ☐ snuff ☐ powder

Start Date:_____ End Date:_____

Amount:_____

Interested in quitting smokeless:
☐ yes ☐ no

STOP DATE:_____

Comments:_____
_____

ALCOHOL USE:

☐ Non-drinker
☐ Current alcohol user

Type: ☐ beer ☐ hard liquor ☐ wine

Average drinks/week:_____

Drinks/day on typical drinking day:_____

High risk alcohol use: ☐ yes
Binge drinker: ☐ yes
Past heavy use: ☐ yes
Patient has been in an alcohol treatment program: ☐ yes ☐ no

Comments:_____
_____
_____

CAFFEINE USE:

☐ No caffeine use
☐ Uses caffeine

Type: ☐ coffee ☐ tea ☐ soda
☐ energy drinks ☐ caffeine supplements

Total Amount:

☐ excessive (equiv to 10+ 8oz coffee/day)
☐ heavy (equiv to 4-9 8oz coffee/day)
☐ moderate (equiv to 1-3 8oz coffee/day)
☐ minimal (equiv to < 1 8oz coffee/day)

Comments:_____
_____
_____

DIET NUTRITION:

Difficulty chewing: ☐ yes
Difficulty swallowing: ☐ yes
History of eating disorder: ☐ yes
Financial issues affecting the ability to buy the needed food: ☐ yes

Special diet:

☐ diabetic ☐ gluten free ☐ low fat
☐ low sodium ☐ renal ☐ vegan
☐ vegetarian ☐ weight reduction ☐ other

Comments:_____
_____
_____

ENVIRONMENT:

Lives alone ☐ yes ☐ no

Patient/Person Completing Form: _____

Relationship: _____

FAMILY HEALTH HISTORY QUESTIONNAIRE

All questions contained in this questionnaire are strictly confidential
and will become part of your medical record.

BASIC INFORMATION

Patient Name:	Date of Birth:	Today's date:

FAMILY HISTORY

Please check the box and circle the family member's code that had any of the items listed below.

M=Mother **F=**Father **B=**Brother **S=**Sister **MGF=**Maternal Grandfather **MGM=**Maternal Grandmother **PGF=**Paternal Grandfather **PGM=**Paternal Grandmother

Heart/Cardiovascular										**Mental Health**									
Angina/Chest Pain/CAD:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Alcoholism:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Heart Attack/Heart Disease:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Attention Deficit Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
High Cholesterol:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Bipolar Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
High Triglycerides:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Depressive Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
High Blood Pressure:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Mental Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Ischemic Heart Disease:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Schizophrenia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Sudden Death:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM
PVD/AAA	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	**Musculoskeletal**									
Blockage of Arteries Location(s):_____	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Osteoarthritis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
										Rheumatoid Arthritis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Aneurysm:_____	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Osteoporosis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Endocrine/Metabolic										Multiple Sclerosis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Diabetes Mellitus:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Scleroderma:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Thyroid Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Lupus:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM	☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM
Eyes/Ears/Nose/Throat										**Neurologic**									
Glaucoma:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Alzheimer's disease:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Hearing Loss:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Dementia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Loss of Vision:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Migraine:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM	Stroke:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Genetic/Birth										☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM
Birth Defects:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	**Oncologic**									
☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM	Melanoma:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Genitourinary										Ovarian Cancer:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Endometriosis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Prostate Cancer:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Kidney Disease:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Skin Cancer:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Ovary Disease:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Stomach Cancer:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Toxemia of Pregnancy:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM
☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM	**Respiratory**									
Blood/Hematologic										Asthma:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Clotting Disorder:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Pulmonary Embolism:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Anemia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	COPD/Emphysema:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Leukemia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Cystic Fibrosis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Lymphoma:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Sleep Apnea:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Hemophilia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	Tuberculosis:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM
Sickle Cell Anemia:	☐Y ☐N	M	F	B	S	MGF	MGM	PGF	PGM	☐ Other:		M	F	B	S	MGF	MGM	PGF	PGM

Additional Comments: _____

_____

Person Completing Form: _____

- o **Between the Lakes**
- o **Blue Ridge Women's Center**
- o **Clemson-Seneca Pediatrics**
- o **Keowee Family Urology**
- o **Mountain Lakes Community Care**
- o **Mountain Lakes ENT & Allergy Center**
- o **Mountain Lakes Internal Medicine**
- o **Oconee Geriatric & Palliative Medicine**
- o **Oconee Heart Center**
- o **Oconee Kidney Center**
- o **Rheumatology Consultants**
- o **Seneca Medical Associates**
- o **Upstate Family Medicine**
- o **Upstate Surgical Associates**

Release of Information Authorization Form

Acknowledgement of Receipt of Notice of Privacy Practices and Financial Policy

This signed form acknowledges that you have received a copy of our practice's Notice of Privacy Practices as required by Federal Law and our Financial Policy. By signing below you are acknowledging that you understand and have read the notices. The notices are yours to keep.

With whom may we discuss patient's financial information?

Patient Only: [ ]

Name: _____ Relationship: _____
For patient over age of 18 only

Name: _____ Relationship: _____
For patient over age of 18 only

May we leave messages regarding appointments?

(Messages regarding any other information will be left as call back request only)

☐ YES _____
What Phone Number

☐ NO

With whom may we discuss patient's medical information?

Patient Only: [ ]

Name: _____ Relationship: _____
For patient over age of 18 only

Name: _____ Relationship: _____
For patient over age of 18 only

_____
Print Patient Name

_____
Patient Date of Birth

_____ _____
Signature of Guarantor/ Patient/ Legal Guardian Date

OCONEE
Physician Practices

FINANCIAL POLICY

COLLECTION OF PATIENT AMOUNTS DUE

Insurance companies require that we collect any co-pay or co-insurance amounts at the time of service. We will collect the co-pay amounts at the time of check-in to avoid a wait at check-out. All co-insurance amounts will be collected at the time of check-out. Please understand that you will be responsible for any amounts not paid by your insurance company. OPP also offers a 20% discount to uninsured patients if the balance is paid at the time of service or within 30 days of the visit.

We understand that temporary financial problems may effect timely payment of your balance. We encourage you to communicate any such problems so that we may assist you in the management of your account.

We understand that there may be special agreements between parents regarding a child's medical expenses. However, the parent that brings the child in for a visit is responsible for making payment on that date of service.

PRESCRIPTION REFILL REQUESTS BY PHONE

We will generally need to see an existing patient back in the office prior to calling in a prescription. However, in rare cases where it's appropriate to write the prescription, there will be a $15.00 charge in order to cover operating costs. This is not generally covered by your insurance.

DISMISSAL OF PATIENTS FOR FINANCIAL REASONS

Patients can be dismissed from the practice for a number of reasons, including the following financial situations:

1. Collection Agency Turnover will result in a dismissal from the practice if a patient fails to pay his or her balance within thirty days of turnover.
2. Expedited dismissal occurs when a patient is not honoring his or her financial responsibilities.

All patients should be given at least thirty days notice before being dismissed from practice unless instructed otherwise by physician.

This notice is yours to keep.

301 Memorial Drive, Suite F ● Seneca, SC 29672 ● (864) 885-7989 ● FAX (864) 885-7867