



Welcome To Our Practice

We would like to take this opportunity to welcome you to our practice, and look forward to the privilege of meeting your health care needs. Please don't hesitate to let us know at any time if we are not meeting your needs or if you have questions. We have a satisfaction survey that we would like for you to complete after your visit. This will allow us to know how we can better improve our service.

As a member of Oconee Physician Practices and an affiliated health partner with Oconee Medical Center; we are dedicated to providing high quality health care. We are a local non-profit medical group sponsored by the hospital. As a result, any bill you receive from us will have the name of **Oconee Physician Practices** as well as your physician name versus the name of this individual practice location.

For your convenience, you may pay any open balances from other practices affiliated with Oconee Physician Practices at any of our locations.

Please find below a list of all our practices:

Between the Lakes Primary Care
Blue Ridge Women's Center
Clemson-Seneca Pediatrics
Keowee Family Urology
Mountain Lakes ENT and Allergy Center
Mountain Lakes Internal Medicine
Oconee Heart Center
Oconee Kidney Center
Oconee Multi-Specialty Clinic
Rheumatology Consultants
Seneca Medical Associates
Upstate Family Medicine
Upstate Surgical Associates



Patient Information									
Last Name				Social Sec #					
First Name				Birth Date					
Middle Name				Sex (M or F)					
Street Address				Race					
Suite / Apt #				Primary Language					
City		State		Zip		Marital Status			
Mailing Address				Legal Guardian					
City		State		Zip		Legal Guardian's Primary Phone			
Home Phone			Work Phone			Cell Phone			
Email Address									

Guarantor Information (Person Responsible For Bill)									
Last Name				Social Sec #					
First Name				Birth Date					
Middle Name				Sex (Male or Fem)					
Street Address				Relationship					
City		State		Zip		Home Phone:			
Mailing Address				Work Phone:					
City		State		Zip		Cell Phone:			

Employment Information			
Patient's Employer			Employer Phone
Spouse's Employer			

Emergency Contact Information				
Name		Relationship		Phone

Physician Information			
Name of Family Physician			City/State
Name of Referring Physician			City/State

Insurance Information For Patient– Provide complete and provide copy of insurance card(s)		
Primary Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:
Secondary Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:
Additional Insurance Company:	Name of Insured:	Relationship to Insured:
	Birthday of Insured:	Their Social Security #:

Assignment of Benefits: I hereby authorize payment of medical benefits directly to Oconee Physician Practices for their services and to release any information acquired in the course of my examination or treatment for insurance purposes. I understand that records may be transmitted electronically or by mail as required.

Signature Of Patient Or Guardian >> _____ **Date:** _____



Please fill out as much of the following as possible

Patient Name: _____ **DOB:** _____ **SS#:** _____

Address: _____

Emergency Contact Name: _____ Phone: _____

Type of employment: _____ Injury job related: **Y N** Date if injury: _____

Referred by: _____ Family Dr: _____

Reason for Referral: _____

Allergies: _____

Preferred Pharmacy _____

Have you received treatment for current problem by any of the following?

Please check all that may apply:

_____ Family Doctor _____ Rheumatologist _____ Chiropractor _____ Podiatrist _____ Orthopedist

Have you recently had any of the following done and if so where? Please check all that may apply:

Blood work: _____ X-Rays: _____ CT-Scan: _____ MRI: _____

Nerve Study: _____ Bone Density: _____

Have you ever taken any of the following medications? Please check all that may apply:

NSAIDS: _____ APAP _____ Ibuprofen _____ Nabumetone _____ Diclofenac _____ Celebrex

DMARDS: _____ Prednisone _____ Gold _____ HCQ _____ Methotrexate _____ Remicaid
_____ Enbrel _____ Humira _____ Planqinel

_____ Dairy Products _____ Calcium Supplements _____ Vitamin D Supplements

For Women Only:

Have you reached menopause: **Y N** What age? _____

Length for hormone replacement therapy: _____ years

Personal Medical History-Check all that may apply to you

- | | | |
|---|---|--|
| <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Edema | <input type="checkbox"/> Peptic ulcer |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Peripheral neuropathy |
| <input type="checkbox"/> Angina pectoris | <input type="checkbox"/> Fibrocystic breast disease | <input type="checkbox"/> Peripheral vascular disease |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Pleural effusion |
| <input type="checkbox"/> Arrhythmia | <input type="checkbox"/> GERD | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> GI bleed | <input type="checkbox"/> Polycystic kidney |
| <input type="checkbox"/> ADD, inattentive | <input type="checkbox"/> Genital Herpes | <input type="checkbox"/> Prostate specific antigen elevation |
| <input type="checkbox"/> ADHD | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Prostate hypertrophy (BPH) |
| <input type="checkbox"/> Back pain w/ radiation | <input type="checkbox"/> Gout | <input type="checkbox"/> Renal failure |
| <input type="checkbox"/> Bell's palsy | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Restless leg syndrome |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Herpes zoster | <input type="checkbox"/> Rheumatic heart disease |
| <input type="checkbox"/> Carotid artery stenosis | <input type="checkbox"/> Hx of phlebitis | <input type="checkbox"/> Rheumatoid arthritis |
| <input type="checkbox"/> Cataract | <input type="checkbox"/> Hyperlipidemia | <input type="checkbox"/> Rosacea |
| <input type="checkbox"/> Cerebral palsy | <input type="checkbox"/> HTN, essential | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> Cervical spinal stenosis | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Chronic fatigue | <input type="checkbox"/> Irritable bowel syndrome | <input type="checkbox"/> Spinal stenosis |
| <input type="checkbox"/> Chronic leukemia | <input type="checkbox"/> Memory impairment | <input type="checkbox"/> Spinal stenosis, lumbar |
| <input type="checkbox"/> Chronic liver disease | <input type="checkbox"/> Mental retardation | <input type="checkbox"/> Spinal stenosis, thoracic |
| <input type="checkbox"/> Cirrhosis | <input type="checkbox"/> Migraine | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Multiple sclerosis | <input type="checkbox"/> SLE- Lupus |
| <input type="checkbox"/> Coronary art disease | <input type="checkbox"/> MI – heart attack | <input type="checkbox"/> TMJ articular disc d/o |
| <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Nephrolithiasis | <input type="checkbox"/> TIA-mini strokes |
| <input type="checkbox"/> DVT, leg | <input type="checkbox"/> OA (DJD) | <input type="checkbox"/> Trigeminal neuralgia |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Tb, pulmonary |
| <input type="checkbox"/> Diabetes mellitus I | <input type="checkbox"/> Pain, chronic | <input type="checkbox"/> Ulcerative colitis |
| <input type="checkbox"/> Diabetes mellitus II | <input type="checkbox"/> Panic d/o | <input type="checkbox"/> Walking difficulty |
| <input type="checkbox"/> Diverticulosis colon | | |



Past medical procedures- Please check and date all that may apply

Health Maintenance			
<input type="checkbox"/> Bone Density	<input type="checkbox"/> Colonoscopy	<input type="checkbox"/> Mammogram	<input type="checkbox"/> PAP smear
Eyes, Ear, Nose, Throat and Neck			
<input type="checkbox"/> Cataract removal <input type="checkbox"/> Glaucoma surgery	<input type="checkbox"/> Laser surgery of eye <input type="checkbox"/> Reconstruct cleft palate	<input type="checkbox"/> Tonsillectomy & Adneoidectomy	<input type="checkbox"/> Thyroidectomy <input type="checkbox"/> Tympanostomy tube
Skin			
<input type="checkbox"/> Remove skin lesion	<input type="checkbox"/> Treatment of burn(s)		
Cardiovascular			
<input type="checkbox"/> CABG <input type="checkbox"/> Cardiac Angioplasty <input type="checkbox"/> Cardiac surgery	<input type="checkbox"/> Coronary artery stent <input type="checkbox"/> Insertion of heart pacemaker	<input type="checkbox"/> Repair abdominal aortic aneurysm <input type="checkbox"/> Repair arterial blockage	<input type="checkbox"/> Replace aortic valve <input type="checkbox"/> Replace mitral valve
Cardiovascular Diagnostic			
<input type="checkbox"/> Cardiac cath	<input type="checkbox"/> Cardiac echo	<input type="checkbox"/> Cardiac stress test	<input type="checkbox"/> Holter Monitor
Chest/Lung/Breast			
<input type="checkbox"/> Breast Lumpectomy	<input type="checkbox"/> Mastectomy	<input type="checkbox"/> Remove lung, partial	<input type="checkbox"/> Treatment of collapsed lung
Chest/Lung/Breast Diagnostic			
<input type="checkbox"/> Breast biopsy	<input type="checkbox"/> Chest x-ray	<input type="checkbox"/> PFT (Spirometry)	<input type="checkbox"/> PPD
Gastrointestinal			
<input type="checkbox"/> Appendectomy <input type="checkbox"/> Cholecystectomy <input type="checkbox"/> Colostomy	<input type="checkbox"/> Gallbladder Removal <input type="checkbox"/> Gastrectomy, partial <input type="checkbox"/> Gastric bypass	<input type="checkbox"/> Hemorrhoidectomy <input type="checkbox"/> Hernia Repair <input type="checkbox"/> Ileostomy/jejunostomy	<input type="checkbox"/> Laporoscopic-lap band <input type="checkbox"/> Nissen fundoplication Gastric reflux <input type="checkbox"/> Splenectomy
Gastrointestinal Diagnostic			
<input type="checkbox"/> CT Abdomen	<input type="checkbox"/> EGD	<input type="checkbox"/> Laparosc diagnostic	<input type="checkbox"/> Proctosigmoidoscopy

GU/Reproductive			
<input type="checkbox"/> Abortion, induced	<input type="checkbox"/> Kidney transplant	<input type="checkbox"/> Removal of kidney	<input type="checkbox"/> Tubal sterilization
<input type="checkbox"/> Dialysis procedure	<input type="checkbox"/> Prostatectomy	<input type="checkbox"/> Removal of ovary	<input type="checkbox"/> Vaginal delivery
<input type="checkbox"/> Hysterectomy	<input type="checkbox"/> Prostatectomy (turp)	<input type="checkbox"/> Remove kidney stone	<input type="checkbox"/> Vasectomy - ligate
Musculoskeletal			
<input type="checkbox"/> Amputate leg at thigh	<input type="checkbox"/> Hip replacement	<input type="checkbox"/> Remove metatarsal	<input type="checkbox"/> Treat femoral fracture
<input type="checkbox"/> Amputation lower leg	<input type="checkbox"/> Knee replacement	<input type="checkbox"/> Shoulder surgery	<input type="checkbox"/> Treat fracture of radius
<input type="checkbox"/> Amputation of toe	<input type="checkbox"/> Low back disk surgery	<input type="checkbox"/> Treat ankle fracture	<input type="checkbox"/> Treat fracture ulna
<input type="checkbox"/> Carpal tunnel surgery	<input type="checkbox"/> Lumbar laminectomy	<input type="checkbox"/> Treat clavicle fracture	<input type="checkbox"/> Treat humerus fracture
<input type="checkbox"/> C-spine disk surgery	<input type="checkbox"/> Lumbar spine fusion	<input type="checkbox"/> Treat elbow fracture	<input type="checkbox"/> Treat lower leg fracture
<input type="checkbox"/> Fusion of spine	<input type="checkbox"/> Neck spinal fusion		<input type="checkbox"/> Treat wrist fracture
Musculoskeletal Diagnostic			
<input type="checkbox"/> MR Cervical Spine	<input type="checkbox"/> MR Lumbar Spine	<input type="checkbox"/> MR Thoracic Spine	
Other Diagnostic			
<input type="checkbox"/> CT Abdomen	<input type="checkbox"/> EEG	<input type="checkbox"/> Motor nerve conduction test	<input type="checkbox"/> Sleep study, attended
<input type="checkbox"/> CT Head	<input type="checkbox"/> Lumbar Puncture		



Please check any of the following that may apply.

Please write **M**-mother, **F**-father, **G**-grandparent, and **S**- for sibling for whom it may apply to.

Family History - Genetic Risk Factors		
<input type="checkbox"/> Bleeding d/o _____	<input type="checkbox"/> DVT _____	<input type="checkbox"/> Pulmonary embolism _____
<input type="checkbox"/> CA: Breast _____	<input type="checkbox"/> Dementia _____	<input type="checkbox"/> Respiratory d/o _____
<input type="checkbox"/> CA: Cervical _____	<input type="checkbox"/> Diabetes mellitus _____	<input type="checkbox"/> Rheumatoid arthritis _____
<input type="checkbox"/> CA: Colon _____	<input type="checkbox"/> Gout _____	<input type="checkbox"/> Schizophrenia _____
<input type="checkbox"/> CA: Lung _____	<input type="checkbox"/> Glaucoma _____	<input type="checkbox"/> Scleroderma _____
<input type="checkbox"/> CA: Melanoma _____	<input type="checkbox"/> Hematological d/o _____	<input type="checkbox"/> Stroke _____
<input type="checkbox"/> CA: Other _____	<input type="checkbox"/> Hypertension _____	<input type="checkbox"/> Systemic lupus _____
<input type="checkbox"/> CA: Ovary _____	<input type="checkbox"/> Migraine _____	<input type="checkbox"/> Thyroid d/o _____
<input type="checkbox"/> CA: Prostate _____	<input type="checkbox"/> Muscle weakness d/o _____	<input type="checkbox"/> Toxemia _____
<input type="checkbox"/> CA: Skin _____	<input type="checkbox"/> Osteoarthritis _____	<input type="checkbox"/> Tuberculosis _____
<input type="checkbox"/> CA: Stomach _____	<input type="checkbox"/> Osteoporosis _____	<input type="checkbox"/> Vision loss _____
<input type="checkbox"/> CAD _____	<input type="checkbox"/> Other inflammatory connective d/o _____	<input type="checkbox"/> Other arthritic disorder: _____

Social History		
Please check all that may apply to you.		
<input type="checkbox"/> Alcohol use Frequency: _____	<input type="checkbox"/> Substance use Type: _____ Frequency _____	<input type="checkbox"/> Tobacco use Type: _____ Frequency: _____

Please list all current medication, including over-the-counter and oral contraceptives.

Medication	Dose	Frequency



- Between the Lakes
- Blue Ridge Women’s Center
- Clemson-Seneca Pediatrics
- Keowee Family Urology
- Mountain Lakes ENT and Allergy Center
- Mountain Lakes Internal Medicine
- Oconee Heart Center
- Oconee Kidney Center
- Rheumatology Consultants
- Seneca Medical Associates
- Upstate Family Medicine
- Upstate Surgical Associates

Release of Information Authorization Form

Acknowledgement of Receipt of Notice of Privacy Practices and Financial Policy

This signed form acknowledges that you have received a copy of our practice’s Notice of Privacy Practices as required by Federal Law and our Financial Policy. By signing below you are acknowledging that you understand and have read the notices. The notices are yours to keep.

With whom may we discuss patient’s financial information?

Patient Only: []

Name: _____ Relationship: _____
For patient over age of 18 only

Name: _____ Relationship: _____
For patient over age of 18 only

May we leave messages regarding appointments?

(Messages regarding any other information will be left as call back request only)

- YES _____
What Phone Number
- NO

With whom may we discuss patient’s medical information?

Patient Only: []

Name: _____ Relationship: _____
For patient over age of 18 only

Name: _____ Relationship: _____
For patient over age of 18 only

Print Patient Name

Patient Date of Birth

 Signature of Guarantor/ Patient/ Legal Guardian

 Date

This authorization is in effect until revoked in writing.



FINANCIAL POLICY

COLLECTION OF PATIENT AMOUNTS DUE

Insurance companies require that we collect any co-pay or co-insurance amounts at the time of service. We will collect the co-pay amounts at the time of check-in to avoid a wait at check-out. All co-insurance amounts will be collected at the time of check-out. Please understand that you will be responsible for any amounts not paid by your insurance company. OPP also offers a 20% discount to uninsured patients if the balance is paid at the time of service or within 30 days of the visit.

We understand that temporary financial problems may effect timely payment of your balance. We encourage you to communicate any such problems so that we may assist you in the management of your account.

We understand that there may be special agreements between parents regarding a child's medical expenses. However, the parent that brings the child in for a visit is responsible for making payment on that date of service.

PRESCRIPTION REFILL REQUESTS BY PHONE

We will generally need to see an existing patient back in the office prior to calling in a prescription. However, in rare cases where it's appropriate to write the prescription, there will be a \$15.00 charge in order to cover operating costs. This is not generally covered by your insurance.

DISMISSAL OF PATIENTS FOR FINANCIAL REASONS

Patients can be dismissed from the practice for a number of reasons, including the following financial situations:

1. Collection Agency Turnover will result in a dismissal from the practice if a patient fails to pay his or her balance within thirty days of turnover.
2. Expedited dismissal occurs when a patient is not honoring his or her financial responsibilities.

All patients should be given at least thirty days notice before being dismissed from practice unless instructed otherwise by physician.

This notice is yours to keep.